

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**JOINT STIPULATION AND AGREED ORDER BETWEEN THE DEBTORS, THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND RICHARD PHILLIPS
WITH RESPECT TO DESIGNATION OF THE RECORD ON APPEAL**

This stipulation and agreed order (the “Stipulation and Agreed Order”) is entered into by and among the above-captioned debtors and debtors in possession (collectively, the “Debtors”), the Official Committee of Unsecured Creditors (the “Committee”), and Richard Phillips, each of whom agrees and stipulates to the following:

RECITALS

WHEREAS, on October 2, 2023, the United States Bankruptcy Court for the Southern District of New York (the “Court”) commenced a hearing to consider confirmation of the Debtors’ plan of reorganization (the “Confirmation Hearing”), which continued on October 3, October 4, October 16, October 17, and concluded on October 30, 2023.

WHEREAS, on October 10, 2023, Mr. Phillips filed a letter with the Court requesting modification of the discovery schedule to permit him to depose certain witnesses. *See* Docket No. 3746. On October 11, 2023, the Court denied Mr. Phillips request (the “Discovery Order”). *See* Docket No. 3765.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

WHEREAS, on November 9, 2023, the Court issued its *Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3972] (the “Confirmation Order”) approving the Plan and its *Memorandum Opinion Approving the CEL Token Settlement and Resolving Issue of Collateral Ownership in the Modified Joint Chapter 11 Plan of Celsius Network and Its Debtor Affiliates* [Docket No. 3974] (the “Confirmation Opinion”) approving the CEL token settlement and resolving the issue of ownership of collateral deposited through Celsius’s Borrow program.

WHEREAS, on November 27, 2023, Mr. Phillips filed a *Notice of Appeal* [Docket No. 4039]. Mr. Phillips’s appeal is docketed in the United States District Court for the Southern District of New York at Case No. 1:23-cv-10755-ALC.

WHEREAS, on December 12, 2023, Mr. Phillips filed *Appellant’s Designation of the Record and Statement of Issues To Be Presented on Appeal* [Docket No. 4083].

WHEREAS, on December 26, 2023, the Debtors and the Committee filed the *Joint Motion Seeking Entry of an Order: (I) Designated Additional Items To Be Included in Appellant’s Designation of Record on Appeal; (II) Striking Certain Items from Appellant’s Designation of Record on Appeal; and (III) Granting Related Relief* [Docket No. 4166], moving to designation additional items for the record on appeal and to strike certain items from Mr. Phillips record designation.

WHEREAS, the parties have met and conferred and jointly submit this Stipulation and Order and respectfully request that the Court approve the stipulation set forth below.

IT IS THEREFORE STIPULATED AND AGREED, AND UPON COURT APPROVAL HEREOF, IT IS HEREBY ORDERED THAT:

1. The Stipulation and Order resolves the Debtors' and the Committee's *Joint Motion Seeking Entry of an Order: (I) Designated Additional Items To Be Included in Appellant's Designation of Record on Appeal; (II) Striking Certain Items from Appellant's Designation of Record on Appeal; and (III) Granting Related Relief* [Docket No. 4166] and related filings.

2. The items listed in the table attached as **Exhibit A** shall form the record on appeal for the appeal docketed in the United States District Court for the Southern District of New York at Case No. 1:23-cv-10755-ALC.

3. All items admitted into evidence during the Confirmation Hearing, as listed in Docket Nos. 3737, 3884, and 3885, are part of the record on appeal for the appeal docket in the United States District Court for the Southern District of New York at Case No. 1:23-cv-10755-ALC.

SO STIPULATED:

Dated: January 16, 2024

/s/ Aaron E. Colodny

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/s/ Richard Phillips

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*Counsel to the Debtors and
Debtors in Possession*

IT IS SO ORDERED.

Dated: January 16, 2024
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

Exhibit A

Items Designated for the Record on Appeal in Case No. 1:23-cv-10755-ALC (S.D.N.Y.)

Docket No.¹	Docket Entry
Dkt. No. 1	Chapter 11 Voluntary Petition for Non-Individual. Order for Relief Entered. Case Designated As Mega as per LBR 1073-1. Filed by Joshua Sussberg of Kirkland & Ellis LLP on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/13/2022)
Dkt. No. 2	Motion for Joint Administration / Debtors' Motion Seeking Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 4 (Case No. 22-11645)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 UK Limited.
Dkt. No. 4 (Case No. 22-11644)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC
Dkt. No. 4 (Case No. 22-11643)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 Ltd.
Dkt. No. 4 (Case No. 22-10971)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius US Holding LLC
Dkt. No. 4 (Case No. 22-10970)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Lending LLC
Dkt. No. 4 (Case No. 22-10969)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Networks Lending LLC
Dkt. No. 4 (Case No. 22-10968)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Mining LLC

¹ Unless otherwise indicated, all docket numbers refer to the docket in *In re Celsius Network et al.*, Case No. 22-10964 (MG) (Bankr. S.D.N.Y.).

Dkt. No. 4 (Case No. 22-10967)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius KeyFi LLC
Dkt. No. 4 (Case No. 22-10966)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Limited
Dkt. No. 5 (Case No. 22-10965)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Inc.
Dkt. No. 5 (Case No. 22-10967)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius KeyFi LLC
Dkt. No. 5 (Case No. 22-11645)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 UK Limited
Dkt. No. 5 (Case No. 22-10968)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Mining LLC
Dkt. No. 5 (Case No. 22-11644)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC
Dkt. No. 5 (Case No. 22-11643)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 Ltd.
Dkt. No. 5 (Case No. 22-10971)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius US Holding LLC
Dkt. No. 5 (Case No. 22-10969)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Networks Lending LLC
Dkt. No. 6 (Case No. 22-10966)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Limited
Dkt. No. 7	Amended Motion for Joint Administration/Debtors' Amended Motion Seeking Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases

	and (II) Granting Related Relief (Related Document(s)[2]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 9 (Case No. 22-11645)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 UK Limited.
Dkt. No. 9 (Case No. 22-11644)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 USA LLC.
Dkt. No. 9 (Case No. 22-11643)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 Ltd.
Dkt. No. 13 (Case No. 22-10971)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius US Holding LLC.
Dkt. No. 13 (Case No. 22-10970)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Lending LLC.
Dkt. No. 13 (Case No. 22-10969)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Networks Lending LLC.
Dkt. No. 13 (Case No. 22-10968)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Mining LLC.
Dkt. No. 14 (Case No. 22-11644)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC.
Dkt. No. 14 (Case No. 22-10965)	Amended Global Notes and Schedule F.
Dkt. No. 15 (Case No. 22-10967)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius KeyFi LLC.
Dkt. No. 15 (Case No. 22-10966)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Network Limited.

Dkt. No. 53	Order signed on 7/19/2022 Granting Motion Directing (I) Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief (Related Doc # [2]) . (Gomez, Jessica)
Dkt. No. 75	Letter to The Honorable Martin Glenn, dated 7/20/2022 Re: Re: Recommending that the value of CEL token claims be either entirely zeroed out when selecting people for the creditors' committee and when valuing claims, or that the value of these claims be reduced in value by 90-95%, etc. Filed by Immanuel Herrmann. (Suarez, Aurea)
Dkt. No. 154	Letter to The Honorable Martin Glenn, dated 7/21/2022 Re: Transactions Celsius and Mashinsky have made; if there is evidence that they dumped all of their CEL tokens on the open market prior to the mid-June pause, then these people need to be jailed for their actions, starting with Alex Mashinsky. Their property seized and sold carefully so-as to make certain that enough funds are raised to fully refund all depositors their crypto, but this should be done quickly, etc. Filed by Jonathan Rabroker. (Suarez, Aurea)
Dkt. No. 241	Notice Appointing Creditors Committee The Official Committee of Unsecured Creditors filed by Shara Claire Cornell on behalf of United States Trustee. (Cornell, Shara)
Dkt. No. 393 (pp. 14-1114)	Declaration of Alex Mashinsky, Chief Executive Officer of Celsius Network LLC, Providing Terms of Use Dating Back to February 18, 2018 Filed by Joshua Sussberg on Behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 670	Motion to Authorize / Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Reopen Withdrawals for Certain Customers with Respect to Certain Assets Held in the Custody Program and Withhold Accounts and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 10/6/2022 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 9/29/2022,. (Sussberg, Joshua)
Dkt. No. 687	Order, Signed on 9/1/2022, (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief.(Related Doc # [188]). Hearing to be held on 10/6/2022 at 10:00 AM at Videoconference (ZoomGov) (MG). (Anderson, Deanna)
Dkt. No. 832	Motion to Approve / Debtors' Motion Seeking Entry of an Order (I) Permitting the Sale of Stablecoin in the Ordinary Course and (II) Granting Related Relief (related document(s)[528]) filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 10/6/2022 at 10:00 AM at

	Videoconference (ZoomGov) (MG) Responses due by 9/29/2022,. (Sussberg, Joshua)
Dkt. No. 846	Order, Signed on 9/16/2022, (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief (related document(s)[844]) (Anderson, Deanna)
Dkt. No. 973	Statement of Financial Affairs – Non-Individual Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 974	Schedules filed: Schedule A/B – Non-Individual, Schedule D – Non-Individual, Schedule E/F – Non-Individual, Schedule G – Non-Individual, Schedule H – Non-Individual Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Attachments: # (1) Part 2 # (2) Part 3)(Sussberg, Joshua)
Dkt. No. 1044	Joint Stipulation and Agreed Scheduling Order signed on 10/11/2022 By and Among the Debtors, the Committee, and the Ad Hoc Groups with Respect to the Custody and Withhold Issues. Status Conference to be held on 11/22/2022 at 10:00 AM at Videoconference (ZoomGov) (MG). (Gomez, Jessica)
Dkt. No. 1152	Final Order signed on 10/21/2022 (I) Authorizing the Debtors to (a) Continue to Operate Their Cash Management System, (b) Honor Certain Prepetition Obligations Related Thereto, (c) Maintain Existing Business Forms, and (d) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Related Doc # [21]). (Anderson, Deanna)
Dkt. No. 1272	Order, Signed on 11/2/2022, (I) Approving the Bidding Procedures in Connection With the Sale of Substantially all of the Debtors Assets (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form an Manner of Notice Thereof, (IV) Approving Contract Assumption and Assignment Procedures, and (V) Granting Related Relief (Related Doc # [929]). (Anderson, Deanna)
Dkt. No. 1284	Statement /Second Verified Statement Pursuant to Bankruptcy Rule 2019 (Attachments: Exhibit A: Statement of Disclosable Economic Interests) (related document(s)[547]) filed by Bryan Kotliar on behalf of Ad Hoc Group of Custodial Account Holders. (Kotliar, Bryan)
Dkt. No. 1324	Notice of Proposed Order/Notice of Proposed Scheduling Order Regarding Title to Earn Program Assets and the Sale of Certain Stablecoins (related document(s)[832]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)

Dkt. No. 1325	Amended Motion to Authorize/Debtors' Amended Motion for Entry of an Order (I) Establishing Ownership of Assets in the Debtors' Earn Program, (II) Permitting the Sale of Stablecoin in the Ordinary Course and (III) Granting Related Relief (related document(s)[832]) filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 12/5/2022 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 11/29/2022,. (Sussberg, Joshua)
Dkt. No. 1338	Motion to Approve/Debtors' Motion Seeking Entry of an Order (I) Setting A Briefing Schedule and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 12/5/2022 at 02:00 PM at Videoconference (ZoomGov) (MG) Responses due by 12/2/2022,. (Sussberg, Joshua)
Dkt. No. 1426	Amended Motion to Authorize / Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 12/5/2022 at 02:00 PM at Videoconference (ZoomGov) (MG) Responses due by 12/2/2022,. (Sussberg, Joshua)
Dkt. No. 1549	Statement/Notice of Successful Bidder (related document(s)[1548], [687]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 1686	Order Signed on 12/13/2022 (I) Approving the Sale of the GK8 Debtors' Assets Free and Clear of All Claims, Liens, Rights, Interests and Encumbrances, (II) Authorizing the GK8 Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (Related Doc # [1615]). (Anderson, Deanna)
Dkt. No. 1767	Order, Signed on 12/20/2022, (I) Authorizing the Debtors to Reopen Withdrawals for Certain Customers With Respect to Certain Assets held in the Custody Program and Withhold Accounts and (II) Granting Related Relief (Related Doc # [670], [1755]). (Anderson, Deanna)
Dkt. No. 1822	Memorandum Opinion and Order, Signed on 1/4/2023, Regarding Ownership of Earn Account Assets. (Related Document(s)[1325], [832]) (Anderson, Deanna)
Dkt. No. 1886	Affidavit / Corrected Fourth Supplemental Verified Statement Pursuant to Bankruptcy Rule 2019 (related document(s)[1860]) Filed by Deborah Kovsky-Apap on behalf of Ad Hoc Group of Withhold Account Holders and Other Transferees. (Attachments: # (1) Exhibit A)(Kovsky-Apap, Deborah)

Dkt. No. 1920	Statement /First Supplemental Verified Statement Pursuant To Bankruptcy Rule 2019 filed by David J. Adler on behalf of Ad Hoc Group of Borrowers. (Adler, David)
Dkt. No. 1956	Examiner's Report / Final Report of Shoba Pillay, Examiner Filed by Vincent Edward Lazar on behalf of Shoba Pillay. (Attachments: # (1) Appendix 1 # (2) Appendix 2 # (3) Appendix 3 # (4) Appendix 4 # (5) Appendix 5 # (6) Appendix 6 # (7) Appendix 7 # (8) Appendix 8 # (9) Appendix 9 # (10) Appendix 10 # (11) Appendix 11 # (12) Appendix 12 # (13) Appendix 13 # (14) Appendix 14 # (15) Appendix 15 # (16) Appendix 16 # (17) Appendix 17 # (18) Appendix 18 # (19) Appendix 19 # (20) Appendix 20 # (21) Appendix 21 # (22) Appendix 22 # (23) Appendix 23 # (24) Appendix 24 # (25) Appendix 25 # (26) Appendix 26 # (27) Appendix 27 # (28) Appendix 28 # (29) Appendix 29 # (30) Appendix 30 # (31) Appendix 31)(Lazar, Vincent)
Dkt. No. 1972	Motion to Approve / Debtors' Motion for an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice and (II) Modifying Bankruptcy Rule 3007(e)(6) filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 2/15/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 2/13/2023,. (Sussberg, Joshua)
Dkt. No. 2054	Motion to Approve / Notice of Motion of the Official Committee of Unsecured Creditors to Approve Joint Stipulation and Agreed Order between the Official Committee of Unsecured Creditors and the Debtors with respect to Certain Claims and Causes of Action Belonging to the Debtors' Estates filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors with hearing to be held on 3/8/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 3/1/2023,. (Attachments: # (1) Exhibit 1 # (2) Exhibit 2 # (3) Exhibit A) (Colodny, Aaron)
Dkt. No. 2147	Motion to Authorize / Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Enter into Witness Cooperation Agreements with Certain Current and Former Employees, (II) Authorizing Reimbursement of Past and Future Out-Of-Pocket Expenses of Cooperating Witnesses, Including Attorney's Fees, and (III) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 3/21/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 3/14/2023,. (Sussberg, Joshua)
Dkt. No. 2148	Motion to Approve / Joint Motion for Entry of an Order (I) Approving (A) the Settlement by and Among the Debtors, the Committee, and the Custody Ad Hoc Group and (B) the Election Form and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on

	3/21/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 3/14/2023,. (Sussberg, Joshua)
Dkt. No. 2151	Motion to Authorize / Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 3/21/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 3/14/2023,. (Sussberg, Joshua)
Dkt. No. 2155	Statement Verified Statement Pursuant to Bankruptcy Rule 2019 filed by Adrienne Woods on behalf of Gilbert Castillo, Philip Harris Stewart, Georges Georgiou. (Woods, Adrienne)
Dkt. No. 2201	Joint Stipulation and Agreed Order, Signed on 3/8/2023, Between the Official Committee of Unsecured Creditors and the Debtors with respect to Certain Claims and Causes of Action Belonging to the Debtors' Estates. (related document(s)[2054]) (Anderson, Deanna)
Dkt. No. 2205	Memorandum Opinion signed on 3/9/2023, Regarding Which Debtor Entities Have Liability for Customer Claims Under the Terms of Use. (related document(s)[1747]) (Anderson, Deanna)
Dkt. No. 2265	Order, Signed on 3/17/2023, Regarding Which Debtor Entities Have Liability for Customer Contract Claims Under The Terms of Use. (related document(s)[2259]) (Anderson, Deanna)
Dkt. No. 2291	Order (I) Approving (A) the Settlement by and Among the Debtors, the Committee, and the Custody Ad Hoc Group and (B) the Election Form and (II) Granting Related Relief (Related Doc # [2148]) signed on 3/21/2023. (Anderson, Deanna)
Dkt. No. 2297	Reply to Motion / Reply in Support of Debtors Motion for Entry of an Order (I) Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor and (II) Granting Related Relief (related document(s)[2085]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2310	Amended Motion to Set Last Day to File Proofs of Claim / Notice of Amended Bar Date for Submission of Proofs of Claim (related document(s)[1368]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2311	Statement / Notice of Filing of Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F (related document(s)[974]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2317	Transcript regarding Hearing Held on 3/23/2023 at 11:00am RE: Debtor's Motion for Entry of an Order (I) Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor and (II) Granting Related Relief.

	Remote electronic access to the transcript is restricted until 6/26/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) [2218], [2229], [2151], [2224], [2277], [2226], [2236], [2190], [2225], [2066], [2243], [2293], [2267], [2256]). Notice of Intent to Request Redaction Deadline Due By 4/4/2023. Statement of Redaction Request Due By 4/18/2023. Redacted Transcript Submission Due By 4/28/2023. Transcript access will be restricted through 6/26/2023. (Garcia, Pedro)
Dkt. No. 2326	Statement / Debtors' Statement in Further Support of Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor and (II) Granting Related Relief (related document(s)[2151]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2334	Joint Motion to Approve / Joint Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors, the Committee, and the Withhold Ad Hoc Group and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 4/18/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 4/11/2023,. (Sussberg, Joshua)
Dkt. No. 2336	Motion to Approve / Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Incentive Program and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2358	Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 03/31/2023)
Dkt. No. 2498	Order, Signed on 4/18/2023, (I) Authorizing the Retention and Employment of Stout Risius Ross, LLC as Valuation Advisor, Effective as of February 21, 2023, and (II) Granting Related Relief (Related Doc # [2335]). (Anderson, Deanna)
Dkt. No. 2509	Order Signed on 4/20/2023 (I) Approving the Settlement By and Among the Debtors, the Committee, and the Withhold Ad Hoc Group and (II) Granting Related Relief (Related Doc # [2334]). (Anderson, Deanna)
Dkt. No. 2553	Statement VERIFIED STATEMENT PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE filed by Joyce A. Kuhns on behalf of Ad Hoc Group of Earn Account Holders including Immanuel Herrmann, Nicholas Farr and Brett Perry. (Attachments: # (1) Exhibit Bankruptcy Rule 2019 List) (Kuhns, Joyce)

Dkt. No. 2563	Motion to Approve / Debtors' Motion Seeking Entry of an Order (I) Substantively Consolidating the Estates of Celsius Network Limited and Celsius Network LLC and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2648	Statement / Cash and Coin Report filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2670	Motion to Approve / Motion of The Official Committee of Unsecured Creditors to (I) Certify the Class of Account Holders Asserting Non-Contract Claims Against the Debtors, (II) Appoint Thomas DiFiore, Rebecca Gallagher, and Ignat Tuganov as the Class Representatives, and (III) Appoint White & Case LLP as Class Counsel, in each Case Pursuant to Bankruptcy Rule 7023 [REDACTED] (related document(s)[2496]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 2713	Statement / Notice of Successful Bidder and Backup Bidder (related document(s)[1272]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2759	Statement / Notice of Debtors' Entry into a Plan Sponsor Agreement (related document(s)[1272]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2774	Motion to Approve / Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 6/28/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 6/21/2023,. (Sussberg, Joshua)
Dkt. No. 2807	Amended Plan / Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[2358]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2807	Amended Plan / Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)2358) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 06/15/2023)
Dkt. No. 2840	Objection to Motion / The Official Committee of Unsecured Creditors' Omnibus Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565 (related document(s)[2240], [2216]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)

Dkt. No. 2844	Declaration of Aaron Colodny in Support of The Official Committee of Unsecured Creditors' Omnibus Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565 (related document(s)[2840]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Attachments: # (1) Exhibit 1 # (2) Exhibit 2 # (3) Exhibit 3 # (4) Exhibit 4 # (5) Exhibit 5 # (6) Exhibit 6 # (7) Exhibit 7 # (8) Exhibit 8 # (9) Exhibit 9 # (10) Exhibit 10 # (11) Exhibit 11 # (12) Exhibit 12 # (13) Exhibit 13 # (14) Exhibit 14 # (15) Exhibit 15 # (16) Exhibit 16 # (17) Exhibit 17 # (18) Exhibit 18 # (19) Exhibit 19 # (20) Exhibit 20 # (21) Exhibit 21 # (22) Exhibit 22 # (23) Exhibit 23 # (24) Exhibit 24 # (25) Exhibit 25 # (26) Exhibit 26) (Colodny, Aaron)
Dkt. No. 2845	Declaration of Maxwell Galka in Support of The Official Committee of Unsecured Creditors' Omnibus Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565 (related document(s)[2840]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 2872	Letter to The Honorable Martin Glenn, dated 6/25/2023 Re: The UCC has unilaterally decided to give me \$0.20 per CEL token with no justification or reason, they simply did it based on what they believe that retail CEL token holders like myself should get \$0.20 for their claim and not petition date price because thats what they feel like giving us. (related document(s)[2240], [2840]) Filed by Otis Davis. (Suarez, Aurea)
Dkt. No. 2874	Letter to The Honorable Martin Glenn, dated 6/25/2023 Re: My concerns that the legal counsel to the Celsius UCC has filed an objection to a Pro Se motion put forth by Celsius Creditor, Mr. Caceres. It is my understanding that Mr. Caceres is advocating for fair and equal treatment of the CEL token. (related document(s)[2240], [2840]) Filed by Marlowe Bennett. (Suarez, Aurea)
Dkt. No. 2895	Letter to The Honorable Martin Glenn, dated 6/26/2023 Re: Request for Equitable Treatment of CEL Token Creditors (related document(s)[2240], [2840]) Filed by Madhu Kutty. (Suarez, Aurea)
Dkt. No. 2899	Joint Motion to Approve / Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 7/18/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 7/11/2023,. (Sussberg, Joshua)
Dkt. No. 2902	Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 06/27/2023)

Dkt. No. 2970	Motion to Approve / Debtors' Motion for Entry Of an Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees And Expenses, and (VI) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 8/10/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/3/2023,. (Sussberg, Joshua) (Entered: 07/07/2023)
Dkt. No. 2971	Statement / Exhibits to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief (related document(s)2970) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/07/2023)
Dkt. No. 2978	Motion to Approve / Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 7/18/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 7/14/2023,. (Sussberg, Joshua)
Dkt. No. 2979	Motion to Shorten Time / Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period on the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (related document(s)[2978]) filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 7/18/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 7/14/2023,. (Sussberg, Joshua)
Dkt. No. 2983	Statement / Notice of Amended and Restated Backup Plan Sponsor Agreement and Deadline to Submit Backup Bids (related document(s)[2978]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 2984	Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (related document(s)[2979], [2978]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)

Dkt. No. 3058	Order Signed on 7/20/2023 (I) Approving the Settlement by and Among the Debtors, the Committee, and the Consenting Series B Preferred Holders and (II) Granting Related Relief (Related Doc # 2899). (Anderson, Deanna)
Dkt. No. 3064	Joint Motion to Approve / Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors and the Committee with Respect to the Committee's Class Claim and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 8/10/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/3/2023,. (Sussberg, Joshua)
Dkt. No. 3115	Statement / Notice of Filing of Plan Supplement (related document(s)[2807]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3116	Second Amended Plan / Second Notice of Filing of Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)2358) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/29/2023)
Dkt. No. 3117	Amended Disclosure Statement / Notice of Filing of Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)2902) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/29/2023)
Dkt. No. 3146	Statement / Ad Hoc Group of Withhold Account Holders and Other Transferees' Statement and Reservation of Rights with Respect to The Debtors Motion for Entry of an Order (I) Approving The Adequacy of The Debtors Disclosure Statement, (II) Approving The Solicitation and Voting Procedures with Respect to Confirmation of The Debtors Joint Plan of Reorganization, (III) Approving The form of Ballots and notices in Connection therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of The Plan Sponsors Fees and Expenses, and (VI) Granting Related Relief (related document(s)2970) filed by Deborah Kovsky-Apap on behalf of Ad Hoc Group of Withhold Account Holders. (Kovsky-Apap, Deborah) (Entered: 08/03/2023)
Dkt. No. 3149	Objection to Confirmation of Plan, Objection to Disclosure Statement (related document(s)2970) filed by Michael S. Etkin on behalf of Proposed Lead Plaintiffs In Securities Class Action Litigation. (Etkin, Michael) (Entered: 08/03/2023)
Dkt. No. 3163	Statement / Reservation of Rights of the BRIC in Response to the Debtors' Entry for an Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedure with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving

	the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief (related document(s)2970) filed by Brian S. Lennon on behalf of Blockchain Recovery Investment Consortium. (Lennon, Brian) (Entered: 08/03/2023)
Dkt. No. 3220	Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of an Order Authorizing and Approving Certain Fees and Expenses for the Plan Sponsor (related document(s)[2970]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3222	Amended Plan / Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)2807, 3116, 2358) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/09/2023)
Dkt. No. 3223	Amended Disclosure Statement / Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)3117, 2902) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/09/2023)
Dkt. No. 3224	Notice of Proposed Order / Notice of Filing of Revised Proposed Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees And Expenses, and (VI) Granting Related Relief (related document(s)3223, 2970) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/09/2023)
Dkt. No. 3225	Reply to Motion / Debtors' Omnibus Reply in Support of the Adequacy of the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)2970) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/09/2023)
Dkt. No. 3273	Statement / Second Notice of Filing of Plan Supplement (related document(s)3115, 3222) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/13/2023)
Dkt. No. 3274	Statement / Notice of Filing of Disclosure Statement Hearing Presentation filed by Joshua Sussberg on behalf of Celsius Network LLC. With hearing to be

	held on 8/14/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) (Sussberg, Joshua) (Entered: 08/13/2023)
Dkt. No. 3275	Statement / Notice of Filing of Revised Exhibits to Proposed Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief (related document(s)3224, 2971) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/14/2023)
Dkt. No. 3293 (p. 6-10)	Statement / Notice of Consensual Resolutions of Government Investigations (related document(s)[3016]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3319	Fourth Amended Plan / Fourth Notice of Filing of Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/15/2023)
Dkt. No. 3320	Third Amended Disclosure Statement filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/15/2023)
Dkt. No. 3321	Notice of Proposed Order / Second Revised Proposed Order (I) Approving the Adequacy of the Debtors Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief (related document(s)2970) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/15/2023)
Dkt. No. 3332	Fourth Amended Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)3320, 3223, 3117, 2902) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/17/2023)
Dkt. No. 3334	Notice of Proposed Order / Notice of Filing of Third Revised Proposed Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related

	Relief (related document(s) 3224, 2971, 3321, 3275, 2970) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/17/2023)
Dkt. No. 3337	Order signed on 8/17/2023 (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to the Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief (related document(s) [3332]). Confirmation hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) and Zoom. (Gomez, Jessica)
Dkt. No. 3338	Affidavit of Service re: Second Notice of Filing of Plan Supplement (Docket No. 3273), Notice of Filing of Disclosure Statement Hearing Presentation (Docket No. 3274), Notice of Filing of Revised Exhibits to Proposed Order (I) Approving the Adequacy of the Debtors Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsors Fees and Expenses, and (VI) Granting Related Relief (Docket No. 3275), Amended Agenda for Hearing to Be Held August 14, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 3276), Third Interim Fee Application of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance, Tax Advisory and Financial Accounting Advisory Services Provider for the Time Period March 1, 2023 Through June 30, 2023 (Docket No. 3280), Order (I) Approving the Settlement by and Among the Debtors and the Committee with Respect to the Committee Class Claim and (II) Granting Related Relief (Docket No. 3288), Joint Stipulation and Agreed Order Between the Federal Trade Commission and the Debtors to Enter into Stipulated Order in the District Court (Docket No. 3289), Combined Fifth Monthly Fee Statement of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance, Tax Advisory Services and Financial Accounting Advisory Services Provider for the Time Period May 1, 2023 Through June 30, 2023 (Docket No. 3290), Third Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP as Special Litigation Counsel to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period March 1, 2023 Through and Including June 30, 2023 (Docket No. 3291), Third Interim Application of Latham & Watkins LLP for Compensation for Services and Reimbursement of Expenses Incurred as Special Counsel to the Debtors for The Period from March 1, 2023 Through May 31, 2023 (Docket No. 3292), Notice of Consensual Resolutions of Government Investigations (Docket No. 3293), Second Monthly Fee Statement of Services Rendered by KE Andrews as

	Property Tax Service Providers for the Debtors and Debtors in Possession, for Compensation for This Period from June 1, 2023 Through and Including June 30, 2023 (Docket No. 3297), Third Monthly Fee Statement of Services Rendered by KE Andrews as Property Tax Service Providers for the Debtors and Debtors in Possession, for Compensation for This Period from July 1, 2023 Through and Including July 31, 2023 (Docket No. 3299), First Interim Fee Application of KE Andrews as Property Tax Service Providers for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered from March 6, 2023 Through and Including June 30, 2023 (Docket No. 3301), Third Application of Alvarez & Marsal North America, LLC as Financial Advisors for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 1, 2023 Through and Including June 30, 2023 (Docket No. 3302), Third Interim Fee Application of Centerview Partners LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period March 1, 2023 Through June 30, 2023 (Docket No. 3303) (related document(s)[3289], [3291], [3292], [3280], [3297], [3276], [3288], [3293], [3299], [3303], [3274], [3273], [3275], [3290]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3344	Notice of Hearing / Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines filed by Joshua Sussberg on behalf of Celsius Network LLC. With hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) Objections due by 9/22/2023, (Sussberg, Joshua)
Dkt. No. 3356	Statement / Notice of Discovery Schedule for Confirmation Hearing (related document(s)[3337], [3332], [3319]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3357	Fourth Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / Debtors' Fourth Motion for Entry of an Order (I) Extending the Debtors' Exclusive Period to Solicit Acceptances of a Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Celsius Network LLC with hearing to be held on 9/7/2023 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/31/2023,, (Sussberg, Joshua) (Entered: 08/24/2023)
Dkt. No. 3362	Letter to The Honorable Martin Glenn, Re: Support of Objections to Adequacy of Disclosure Statement and Request for CEL Token Class Formation (related document(s)3084, 3118) Filed by Sebastien Martin. (Suarez, Aurea) (Entered: 08/25/2023)

Dkt. No. 3365	Affidavit of Service re: Second Notice of Filing of Plan Supplement (Docket No. 3273) (related document(s)[3273]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3367	Affidavit of Publication in The New York Times (National Edition) of the Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines (related document(s)[3337]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3368	Affidavit of Publication in The New York Times (International Edition) of the Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines (related document(s)[3337]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3369	Letter dated 8/25/2023 Re: Requesting that a clause be added to the settlement that allows custody holders to forfeit any value amount they choose to bring their settlement under the \$100,000 threshold. Filed by Elizabeth Bohon. (Suarez, Aurea) (Entered: 08/25/2023)
Dkt. No. 3389	Letter to The Honorable Martin Genn Re: Concerns Pertaining To The Treatment of Loans Within The Proposed Plan. Filed by Travis Keeney. (Suarez, Aurea) (Entered: 08/29/2023)
Dkt. No. 3400	Letter /Amended Letter to The Honorable Martin Glenn Re: Concerns Pertaining To The Treatment of Loans Within The Proposed Plan. (related document(s)3389) Filed by Travis Keeney. (Suarez, Aurea) (Entered: 08/30/2023)
Dkt. No. 3409	Notice of Adjournment of Hearing (related document(s)[3197]) filed by Michael R. Herz on behalf of Mawson Infrastructure Group, Inc., Luna Squares LLC, and Cosmos Infrastructure. With hearing to be held on 10/5/2023 at 10:00 AM at Courtroom 523 (MG) (Herz, Michael)
Dkt. No. 3412	Affidavit of Service
Dkt. No. 3431	Memorandum of Law / Debtors' Brief in Support of CEL Token Settlement (related document(s)[3356]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3432	Memorandum of Law / Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization (related document(s)[3356]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)

Dkt. No. 3433	Declaration of Aaron Colodny in support of the Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization [REDACTED] (related document(s)[3432]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3434	Memorandum of Law / Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization (related document(s)[3356]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3435	Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Proposed CEL Token Settlement (related document(s)[3431]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3444	Statement // Third Notice of Filing of Plan Supplement (related document(s)3273) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/09/2023)
Dkt. No. 3478	Order Signed on 9/15/2023 Establishing Case Management Procedures for the Confirmation Hearing. (related document(s)[3344]) In Courtroom Confirmation Hearing to begin on 10/2/2023 at 02:00 PM at Courtroom 523 (MG), and continue as necessary. (Anderson, Deanna)
Dkt. No. 3483	Statement / Fourth Notice of Filing of Plan Supplement (related document(s)3444, 3115, 3273) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/16/2023)
Dkt. No. 3499	Affidavit of Service re: Notice of Filing of Plan Supplement (Docket No. 3115), Second Notice of Filing of Plan Supplement (Docket No. 3273), Agenda for Hearing to Be Held September 7, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 3424), Notice of Filing of September 7, 2023, Hearing Presentation (Docket No. 3428), Amended Agenda for Hearing to Be Held September 7, 2023, at 10:00 a.m. (Prevailing Eastern Time) (Docket No. 3429), Notice Regarding Apple ID Login Issues to Vote on the Plan (Docket No. 3430) (related document(s)[3115], [3428], [3429], [3272], [3424], [3430]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3500	Affidavit of Service re: Third Notice of Filing of Plan Supplement (Docket No. 3444) (related document(s)[3444]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3502	Affidavit of Service re: Notice of Filing of Plan Supplement (Docket No. 3115), Second Notice of Filing of Plan Supplement (Docket No. 3273), Third Notice of Filing of Plan Supplement (Docket No. 3444), The Debtors Ex Parte Motion for an Order Under Federal Rules of Bankruptcy Procedure 2004 and

	9016 for Subpoenas for Examination of, and Production of Documents From, Montana OP LLC (Docket No. 3448), Order Authorizing the Debtors to Issue Subpoenas Under Federal Rules of Bankruptcy Procedure 2004 and 9016 to Montana OP LLC Granting Related Relief (Docket No. 3449), Joint Stipulation and Agreed Order Between the Debtors, the Official Committee of Unsecured Creditors and the United States Attorneys Office for the Southern District of New York With Respect to Agreement to Stay the Proceedings with Respect to Equitably Subordinated Claims (Docket No. 3450), Memorandum Opinion and Order Denying Joshua B. Coles Motion for Relief of Automatic Stay and Declaration of Secured Creditor Status (Docket No. 3452), Notice of (I) Executory Contracts and Unexpired Leases to Be Potentially Assumed and Assigned by the Debtors Pursuant to the Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith (Docket No. 3453), Notice of (I) Executory Contracts and Unexpired Leases to Be Rejected by the Debtors Pursuant to the Plan and (II) Related Procedures in Connection Therewith (Docket No. 3454), Notice of Abandonment of Certain De Minimis Assets (Docket No. 3459) (related document(s)[3115], [3449], [3448], [3453], [3459], [3444], [3450], [3273], [3454], [3452]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3507	Affidavit of Publication in CoinDesk's Protocol email newsletter of Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines (related document(s)[3337]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3509	Order Signed on 9/20/2023 Clarifying Case Management Procedures for the Confirmation Hearing (Modification # 1). (related document(s)[3489], [3478]) (Anderson, Deanna)
Dkt. No. 3511	Objection to Confirmation of Plan /Limited Objection to Debtors' Plan filed by Johan Bronge. (Suarez, Aurea) (Entered: 09/20/2023)
Dkt. No. 3514	Affidavit of Service re: Solicitation Materials (related document(s)[3337], [3332], [3319]) filed by Stretto Claims Agent.(Klamser, Robert)
Dkt. No. 3516	Statement / Notice of Entry into Plan Support Agreement filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/21/2023)
Dkt. No. 3520	Letter to Chief Judge Glenn re: Requests for Additions to or Modifications to Confirmation Hearing Procedures
Dkt. No. 3522	Objection to Confirmation of Plan Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Confirmation of the Debtors' Chapter 11 Plan (related document(s)3319) filed by Therese Scheuer

	on behalf of U.S. Securities and Exchange Commission. (Scheuer, Therese) (Entered: 09/22/2023)
Dkt. No. 3523	Memorandum Endorsed So Ordered Letter Signed on 9/22/2023. The Committees' request that the Court extend the deadline to October 11, 2023 at 5:00 p.m. for the testimony of two fact witnesses that it may call at the second week of the Confirmation Hearing concerning the value of CEL Token is DENIED. The Court will, however, extend the deadline until October 2, 2023 at 4:00 pm ET.
Dkt. No. 3524	Response Reservation of Rights of New Jersey Bureau of Securities (related document(s)3319) filed by Jeffrey Bernstein on behalf of The New Jersey Bureau of Securities. (Attachments: # 1 Certificate of Service) (Bernstein, Jeffrey) (Entered: 09/22/2023)
Dkt. No. 3526	Statement / Notice of Revised Plan Language Regarding Treatment of State Regulatory Claims (related document(s)3319) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/22/2023)
Dkt. No. 3527	Objection to Confirmation of Amended Plan (related document(s)3319) filed by Jeffrey Chubak on behalf of Pharos USD Fund SP of Pharos Master SPC, Pharos Fund SP of Pharos Master SPC. With hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) (Chubak, Jeffrey) (Entered: 09/22/2023)
Dkt. No. 3529	Objection to Confirmation of Plan Objection of Harrison Schoenau to Confirmation Insofar as It Pertains to Debtors Request for Approval of Alternative Dispute Resolution Procedures filed by Matthew J. Gold on behalf of Harrison Schoenau. (Gold, Matthew) (Entered: 09/22/2023)
Dkt. No. 3531	Objection to Confirmation of Amended Plan /Limited Objection, Reservation of Rights and Joinder of 168 Trading Limited in Response to (A) Notice Of (I) Executory Contracts and Unexpired Leases to Be Rejected by the Debtors Pursuant to the Plan and (II) Related Procedures in Connection Therewith; and (B) Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)3454, 3319) filed by Joseph Cioffi on behalf of 168 Trading Limited. (Cioffi, Joseph) (Entered: 09/22/2023)
Dkt. No. 3532	Objection (Limited) to the Debtors' Entry for an Order (I) Approving the Settlement of Cel Token at \$0.25 for the Purpose of Confirming the Debtors Plan of Reorganization (II) Granting Related Relief filed by Otis Davis. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3533	Letter Dated 9/21/2023 to Judge Glenn In Re: Joinder to Motion for Repayment of Loans and Return of Collateral by Johan Bronge, Pro Se Creditor Filed by Michael D Windom. (Bush, Brent) (Entered: 09/22/2023)

Dkt. No. 3536	Statement / Reservation of Rights of Core Scientific, Inc. and Core Scientific Operating Company Regarding (I) Voting Deadline and (II) Plan Confirmation Objection Deadline for Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtors Affiliates (related document(s)3319) filed by Ronit Berkovich on behalf of Core Scientific Operating Company, Core Scientific, Inc.. (Berkovich, Ronit) (Entered: 09/22/2023)
Dkt. No. 3538	Letter to Judge Glenn In Re: Loan Agreement Filed by James Johantgen. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3539	Objection to Motion / Koala 2 LLC's Limited Objection to Confirmation of the Joint Chapter 11 Plan of Celsius Network LLC and its Debtor Affiliates filed by Michael R. Handler on behalf of Koala 2 LLC. (Handler, Michael) (Entered: 09/22/2023)
Dkt. No. 3540	Letter Dated 9/22/2023 to Judge Glenn In Re: Joinder to Limited Objection to Debtors' Plan Filed by Caroline Abruzese. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3541	Letter Dated 9/22/2023 to Judge Glenn In Re: Joinder to Limited Objection to Debtors' Plan Filed by Peter Maurice Truss. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3542	Objection to Confirmation of the Chapter 11 Plan (related document(s)3319) filed by Victor Ubierna De las Heras. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3543	Letter Dated 9/22/2023 to Judge Glenn In Re: Joinder to Objection to Confirmation of Plan/Limited Objection to Debtors' Plan Filed by Benjamin Dame. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3544	Objection (Limited) to Chapter 11 Plan of Reorganization (related document(s)3319) filed by Michael S. Etkin on behalf of Proposed Lead Plaintiffs In Securities Class Action Litigation. (Etkin, Michael) (Entered: 09/22/2023)
Dkt. No. 3546	Letter Dated 9/22/2023 to Judge Glenn In Re: Support of Orderly Wind Down and to Allow Retail Borrowers to Fulfill Loan Contracts Filed by Michael D Windom. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3547	Objection to Plan Confirmation (related document(s)611, 3332, 2054) filed by David Schneider. (Bush, Brent) (Entered: 09/22/2023)
Dkt. No. 3548	Objection (Limited) and Reservation of Rights of Rick Phillips to Debtors' Chapter 11 Plan (related document(s)3444, 3319) filed by Rick Phillips. (Bush, Brent) (Entered: 09/22/2023)

Dkt. No. 3550	Statement / Fifth Notice of Filing of Plan Supplement (related document(s)3332, 3319) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/23/2023)
Dkt. No. 3551	Objection to Confirmation of Plan filed by Shara Claire Cornell on behalf of United States Trustee. (Cornell, Shara) (Entered: 09/24/2023)
Dkt. No. 3552	Affidavit of Service re: Notice of Additional Omnibus Hearing Scheduled for October 24, 2023 (Docket No. 3480), Notice of Hearing on Debtors Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Terms of the Coinbase Distribution Services Agreement (Docket No. 3482), Fourth Notice of Filing of Plan Supplement (Docket No. 3483) (related document(s)[3483], [3482], [3480]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3553	Affidavit of Service re: Fourth Notice of Filing of Plan Supplement (Docket No. 3483), Notice of Presentment of Debtors Application for Entry of an Order (I) Authorizing the Retention and Employment of RSM US LLP as Independent Auditor for the Debtors and Debtors in Possession Effective as of August 1, 2023, and (II) Granting Related Relief (Docket No. 3487), Notice Regarding Calculation of Withdrawal Preference Exposure (Docket No. 3488), Letter: In re Celsius Network LLC, No. 22-10964 (MG) Requested Clarification to Confirmation Case Management Procedures Supplement (Docket No. 3489) (related document(s)[3489], [3483], [3488], [3487]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3557	Objection to Confirmation of Amended Plan /Limited Objection and Reservation of Rights with Respect to Confirmation of the Revised Joint Chapter 11 Plan of Reorganization (related document(s)3444, 3319) filed by Richard Phillips. (Suarez, Aurea) (Entered: 09/25/2023)
Dkt. No. 3558	Objection to Confirmation of Amended Plan (related document(s)3488, 3319) filed by Elizabeth Bohon. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C-1 # 4 Exhibit C-2)(Suarez, Aurea) (Entered: 09/25/2023)
Dkt. No. 3560	Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[841], [3514], [3337], [3319]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3561	Letter to Judge Glenn Regarding Request for Remote Testimony
Dkt. No. 3562	Letter to The Honorable Martin Glenn, dated 9/22/2023 Re: Objecting to Request For Additions or Modifications to Confirmation Hearing Procedures,

	etc. (related document(s)3520, 3532) Filed by Michael Gonzalez. (Suarez, Aurea) (Entered: 09/25/2023)
Dkt. No. 3563	Response (related document(s)3544) filed by Daniel Frishberg. (Suarez, Aurea) (Entered: 09/25/2023)
Dkt. No. 3566	Notice of Withdrawal (related document(s)3564) filed by Daniel Frishberg. (Suarez, Aurea) (Entered: 09/26/2023)
Dkt. No. 3567	Letter to The Honorable Martin Glenn Re: In Support of the release of FOIA confidential treatment requested by Mr. Otis Davis (related document(s)3532) Filed by Carol Maunder. (Suarez, Aurea) (Entered: 09/26/2023)
Dkt. No. 3570	Notice of Hearing / Revised Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines (related document(s)[3337]) filed by Joshua Sussberg on behalf of Celsius Network LLC. With hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3574	Declaration / Amended Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3337], [3560], [3319]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3575	Letter to The Honorable Martin Glenn Re: In Support of the release of FOIA confidential treatment requested by Mr. Otis Davis. (related document(s)3532) Filed by Maria Helioti. (Suarez, Aurea) (Entered: 09/27/2023)
Dkt. No. 3577	Amended Plan / Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)3319) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/27/2023)
Dkt No. 3578	Official Committee of Unsecured Creditors' Initial Disclosure of Fact and Expert Witnesses for Confirmation Hearing
Dkt. No. 3579	Letter to Chief Judge Glenn as Written Request to make Opening Statement at Confirmation Hearing (related document(s)[3478], [3319]) Filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3580	Declaration of Maxwell Galka on behalf of The Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network, LLC and Its Debtor Affiliates (related

	document(s)[3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3581	Declaration / Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3582	Declaration / Declaration of Robert Campagna in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3583	Statement / Sixth Notice of Filing Plan Supplement (related document(s)3577) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/27/2023)
Dkt. No. 3584	Declaration of Mark Robinson in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3585	Statement / Opening Statement Request Pursuant to Confirmation Hearing Case Management Order (related document(s)[3527], [3478]) filed by Jeffrey Chubak on behalf of Pharos Fund SP of Pharos Master SPC, Pharos USD Fund SP of Pharos Master SPC. (Chubak, Jeffrey)
Dkt. No. 3586	Declaration / Declaration of Allison Hoeninghaus in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3587	Statement / Official Committee of Unsecured Creditors' Confirmation Hearing Exhibit List (related document(s)[3478], [3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Attachments: # (1) Appendix) (Colodny, Aaron)
Dkt. No. 3588	Declaration / Declaration of Joel E. Cohen in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3590	Declaration / Ninth Declaration of Gregory F. Pesce in Support of The Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel

	Effective as of July 29, 2022 (related document(s)[2533], [814], [2140], [1215], [2589], [1727], [2100], [603]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3591	Declaration / Declaration of Steven Kokinos in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3592	Declaration / Declaration of Ryan Kielty in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577], [846]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3593	Debtors' Witness List and Exhibit List for Matters Set for Hearing October 2, 2023
Dkt. No. 3594	Letter / Request for Opening Statement Pursuant to Order Establishing Case Management Procedures for the Confirmation Hearing (related document(s)[3577], [3478]) Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3596	Letter /Request For Opening Statement Pursuant To Order Establishing Case Management Procedures For The Confirmation Hearing (related document(s)[3478]) Filed by David J. Adler on behalf of Ad Hoc Group of Borrowers. (Adler, David)
Dkt. No. 3597	Letter Request to Make Opening Statement at Confirmation Hearing (related document(s)[3478]) Filed by Deborah Kovsky-Apap on behalf of Ad Hoc Group of Withhold Account Holders. (Kovsky-Apap, Deborah)
Dkt. No. 3599	Letter request of Ad Hoc Earn Group for 10 minutes for its Opening Statement at the Confirmation Hearing (related document(s)[3319]) Filed by Joyce A. Kuhns on behalf of Ad Hoc Group of Earn Account Holders including Immanuel Herrmann, Nicholas Farr and Brett Perry. (Kuhns, Joyce)
Dkt. No. 3600	Letter to The Honorable Martin Glenn, dated 9/27/2023 Re: Request to make Opening Statement at Confirmation Hearing (related document(s)[3542], [3478], [3319]) Filed by Victor Ubierna de las Heras. (Suarez, Aurea)
Dkt. No. 3601	Statement Opening Statement Request of Ignat Tuganov (related document(s)[3478]) filed by Jeffrey S. Sabin on behalf of Ignat Tuganov. with hearing to be held on 10/2/2023 (check with court for location) (Sabin, Jeffrey)

Dkt No. 3602	Order Signed on 9/27/2023 Granting Motion of the Creditors Committee that Mark Robinson be Permitted to Testify Remotely for Cross-Examination and Redirect Examination
Dkt. No. 3604	Memorandum of Law / Debtors' Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtors Affiliates and Omnibus Reply to Objections Thereto (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3605	Statement / The Official Committee of Unsecured Creditors' (I) Joinder to the Debtors' Confirmation Brief and (II) Statement in Support of Confirmation of the Debtors' Joint Chapter 11 Plan of Reorganization (related document(s)[3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3606	Notice of Proposed Order / Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. With hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3607	Notice of Hearing / Further Revised Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines (related document(s)[3337]) filed by Joshua Sussberg on behalf of Celsius Network LLC. With hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3609	Memorandum of Law / Debtors' (Revised) Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3611	Order Signed on 9/28/2023 Granting Requests to Make Opening Statements, Demonstratives and Handling of Exhibits. (related document(s)[3478]) Hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG). (Anderson, Deanna)
Dkt. No. 3612	Corrected Order Signed on 9/28/2023 Granting Requests to Make Opening Statements, Demonstratives and Handling of Exhibits. Hearing to be held on 10/2/2023 at 02:00 PM at Courtroom 523 (MG). (related document(s) [3478], [3611]) (Anderson, Deanna)

Dkt. No. 3614	Letter to Judge Glenn In Re: Written Request to Make Opening Statement at Confirmation Hearing (related document(s)[3478], [3319]) Filed by Daniel A. Frishberg. (Bush, Brent)
Dkt. No. 3616	Letter Dated 9/27/2023 to Judge Glenn In Re: Joinder to Objection to Plan Confirmation (related document(s)3547) Filed by Michael D Windom. (Bush, Brent) (Entered: 09/28/2023)
Dkt. No. 3619	Statement / Notice Regarding Official Committee of Unsecured Creditors' Confirmation Hearing Exhibits (related document(s)[3587], [3478], [3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3620	Affidavit in Support of Objections of Otis Davis (related document(s)3084, 3532) Filed by Otis Davis. (Bush, Brent) (Entered: 09/28/2023)
Dkt. No. 3622	Letter Dated 9/22/2023 to Judge Glenn In Re: Late Request for 5 Minutes to Make Opening Statement (related document(s)[3612], [3478]) Filed by Richard Phillips. (Bush, Brent)
Dkt. No. 3628	Letter to The Honorable Martin Glenn, Re: Custody CEL Valuation, etc. Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 09/29/2023)
Dkt. No. 3629	Letter /AMENDED Letter to The Honorable Martin Glenn, Re: Custody CEL Valuation, etc. (related document(s)3628) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 09/29/2023)
Dkt No. 3632	Official Committee of Unsecured Creditors' Confirmation Hearing Presentation
Dkt. No. 3641	Response to Debtor's Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC And Its Debtor Affiliates (related document(s)3609) filed by Johan Bronge. (Acosta, Annya) (Entered: 09/29/2023)
Dkt. No. 3647	Letter to The Honorable Martin Glenn Re: Follow up to my letter yesterday, listed in docket 3629, with regards to the debtors intent to distribute assets to Hawaii and follow up concerns around Custody valuation and deactivation date pricing. (related document(s)3629) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/02/2023)
Dkt. No. 3648	Letter to The Honorable Martin Glenn Re: Request To Participate Remotely in the Evidentiary Portions of the Confirmation Hearing (related document(s)3478) Filed by Richard Phillips. (Suarez, Aurea) (Entered: 10/02/2023)

Dkt. No. 3649	Amended Motion to Approve /Corrected Motion seeking the court's permission to fulfill the Loan Agreements with Celsius and repay my outstanding loans in full, including any accrued interest. (related document(s)3533) filed by Johan Bronge. (Suarez, Aurea) (Entered: 10/02/2023)
Dkt. No. 3651	Statement Pursuant to Bankruptcy Rule 2019 filed by Victor Noskov on behalf of Pharos Fund SP of Pharos Master SPC, Pharos USD Fund SP of Pharos Master SPC. (Noskov, Victor) (Entered: 10/02/2023)
Dkt. No. 3652	Statement (Supplement to Verified Statement Pursuant to Rule 2019) filed by Victor Noskov on behalf of Pharos Fund SP of Pharos Master SPC, Pharos USD Fund SP of Pharos Master SPC. (Noskov, Victor) (Entered: 10/02/2023)
Dkt. No. 3653	Declaration /Supplemental Declaration of Robert Campagna in Support of Confirmation of the Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3582]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3658	Letter to The Honorable Martin Glenn Re: Request to take into consideration my Objections to the Confirmation of the Celsius Plan in the Confirmation Hearings; due to my objection letter, attached and submitted by the deadline to the wrong place; due to misinformation from Stretto staff Filed by Cathy Lau. (Suarez, Aurea) (Entered: 10/02/2023)
Dkt. No. 3659	Memorandum Endorsed So Ordered Letter Signed on 10/2/2023. The Committees request is APPROVED. (related document(s)[3646]) (Anderson, Deanna)
Dkt. No. 3668	Notice of Debtors' Confirmation Hearing Witnesses for October 3, 2023
Dkt. No. 3669	Debtors' Witness List and Revised Exhibit List for Matters Set for Hearing October 2, 2023
Dkt. No. 3676	Statement /Potential Exhibits for Cross-examination of Witnesses filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3679	Affidavit of Service re: Fifth Notice of Filing of Plan Supplement (Docket No. 3550), Debtors Ex Parte Motion for Entry of an Order Authorizing the Debtors to Exceed the Page Limit Requirement for the Debtors Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto (Docket No. 3554), Order Granting the Debtors Ex Parte Motion for Entry of an Order Authorizing the Debtors to Exceed the Page Limit Requirement for the Debtors Memorandum of Law in Support of

	Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto (Docket No. 3559), Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3560) (related document(s)[3559], [3554], [3550], [3560]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3680	Statement /Amended Potential Exhibits for Cross-examination of Witnesses (related document(s)[3676]) filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3682	Affidavit of Service re: Amended Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3574), Notice of Filing of Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3577), Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3581), Declaration of Robert Campagna in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3582), Sixth Notice of Filing of Plan Supplement (Docket No. 3583), Declaration of Allison Hoeinghaus in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3586), Declaration of Joel E. Cohen in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3588), Declaration of Steven Kokinos in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3591), Declaration of Ryan Kielty in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3592), Debtors Witness List and Exhibit List for Matters Set for Hearing October 2, 2023 (Docket No. 3593), Letter Re: In re Celsius Network LLC, No. 22-10964 (MG) Request for Opening Statement pursuant to Order Establishing Case Management Procedures for the Confirmation Hearing [Docket No. 3478] (the Confirmation Case Management Procedures) (Docket No. 3594), Affidavit of Publication (Docket No. 3598), Debtors Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto (Docket No. 3604), Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3606), Further Revised Notice of Hearing to Consider Confirmation of the Debtors Chapter 11 Plan and Related Voting and Objection Deadlines (Docket No. 3607), Certificate of No Objection to Debtors Application for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 363 (I)

	Authorizing the Retention and Employment of FTI Consulting Technology LLC for Expert Services Effective as of January 30, 2023 and (II) Granting Related Relief (Docket No. 3608) (related document(s)[3598], [3583], [3577], [3591], [3606], [3593], [3592], [3586], [3582], [3588], [3604], [3608], [3581], [3574], [3607], [3594]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3688	Letter to The Honorable Martin Glenn Re: Best Interests under Section 1129 of the Bankruptcy Code Filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 10/03/2023)
Dkt. No. 3691	Statement / Official Committee of Unsecured Creditors' Witness List and Supplemental Exhibit List for October 4, 2023 Confirmation Hearing (related document(s)[3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. with hearing to be held on 10/4/2023 at 09:00 AM at Courtroom 523 (MG) (Colodny, Aaron)
Dkt. No. 3692	Transcript regarding Hearing Held on 09/29/2023 At 10:30 AM RE: Hearing Using Zoom For Government. Remote electronic access to the transcript is restricted until 1/2/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) [3626]). Notice of Intent to Request Redaction Deadline Due By 10/10/2023. Statement of Redaction Request Due By 10/24/2023. Redacted Transcript Submission Due By 11/3/2023. Transcript access will be restricted through 1/2/2024. (Ramos, Jonathan)
Dkt. No. 3693	Transcript regarding Hearing Held on 10/2/2023 At 2:13 PM RE: Hybrid Confirmation Hearing.; Etc. Remote electronic access to the transcript is restricted until 1/2/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) [3644], [3635]). Notice of Intent to Request Redaction Deadline Due By 10/10/2023. Statement of Redaction Request Due By 10/24/2023. Redacted Transcript Submission Due By 11/3/2023. Transcript access will be restricted through 1/2/2024. (Ramos, Jonathan)
Dkt. No. 3694	Statement /List of Exhibits upon which they may rely at the hearing, reserving the right to identify additional exhibits, including but not limited to rebuttal and impeachment exhibits, prior to the conclusion of the hearing. filed by Dimitry Kirsanov. (Suarez, Aurea)
Dkt. No. 3696	Statement /Notice of Debtors' Confirmation Hearing Witness for October 4, 2023 (related document(s)[3577], [3609]) filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/4/2023 at 09:00 AM at Courtroom 523 (MG) (Sussberg, Joshua)

Dkt. No. 3697	Statement /Notice of Debtors' Confirmation Hearing Demonstratives for October 4, 2023 (related document(s)[3577], [3609]) filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/4/2023 at 09:00 AM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3698	Letter to The Honorable Martin Glenn, dated 10/3/2023 Re: Attached Potential Exhibits for Cross-examination of Witnesses on October 4, 2023 (related document(s)[3676], [3680]) Filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3699	Notice of Hearing (Notice of Exhibits of Cross-Examination of Robert Campagna on October 4, 2023) filed by Victor Noskov on behalf of Pharos Fund SP of Pharos Master SPC, Pharos USD Fund SP of Pharos Master SPC. (Attachments: # (1) Exhibit 1 - Campagna Cross 1 # (2) Exhibit 2- Campagna Cross 2)(Noskov, Victor)
Dkt. No. 3702	Statement / Official Committee of Unsecured Creditors' Amended Exhibit List for Confirmation Hearing (related document(s)[3319]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Attachments: # (1) Blackline) (Colodny, Aaron)
Dkt. No. 3706	Letter to The Honorable Martin Glenn, dated 10/3/2023 Re: Attached AMENDED Potential Exhibits for Cross-examination of Maj. Mark Robinson (related document(s)[3676], [3680], [3698]) Filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3710	Letter to The Honorable Martin Glenn, dated 10/4/2023 Re: Request to make myself available for cross-examination at the Confirmation Hearing on October 4, 2023 (and/or later Confirmation hearing dates), for the permittance of the entry of my objection into evidence, as well as request to submit additional exhibits to my submitted Objection to the plan Filed by Cathy Lau. (Suarez, Aurea) (Entered: 10/04/2023)
Dkt. No. 3716	Letter to The Honorable Martin Glenn, Re: Section 1127(a) Violation – If it is determined that the proposed modification does have an adverse effect on the claims of non-consenting creditors, then another balloting must take place. (related document(s)3577) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/05/2023)
Dkt. No. 3717	Letter to The Honorable Martin Glenn Re: Withdrawing request to review a Section 1127(a) (related document(s)3716) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/05/2023)
Dkt. No. 3721	Letter to The Honorable Martin Glenn, Re: Section 1127(a) Violation Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/05/2023)

Dkt. No. 3724	Motion to Allow/Request for a Discovery Conference Pursuant to Local Rule 7007-1(a) and Local Rule 7007-1(b) filed by Daniel Frishberg. (Suarez, Aurea) (Entered: 10/06/2023)
Dkt. No. 3728	Transcript regarding Hearing Held on 10/4/2023 At 9:05 AM RE: Confirmation Hearing. Remote electronic access to the transcript is restricted until 1/4/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 10/13/2023. Statement of Redaction Request Due By 10/27/2023. Redacted Transcript Submission Due By 11/6/2023. Transcript access will be restricted through 1/4/2024. (Ramos, Jonathan)
Dkt. No. 3729	Letter to The Honorable Martin Glenn Re: Hawaii Distribution Agents and the lack of clarification from the Debtor (related document(s)1420, 3332) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/06/2023)
Dkt. No. 3733	Statement / First Amended Verified Statement of The Official Committee of Unsecured Creditors of Celsius Network, et al., Pursuant to Bankruptcy Rule 2019 (related document(s)[909]) filed by Gregory F Pesce on behalf of The Official Committee of Unsecured Creditors. (Pesce, Gregory)
Dkt. No. 3737	Statement / Joint Admitted Exhibit List and List of Exhibits Where Judicial Notice is Sought for the Debtors' and the Official Committee of Unsecured Creditors' Case-in-Chief in Support of Confirmation (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3738	Letter / Request for Clarifications, Additions, and Modifications to Confirmation Hearing Procedures (related document(s)[3577], [3356], [3478]) Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3740	Order signed on 10/10/2023 Clarifying Case Management Procedures for the Confirmation Hearing (Modification #2) (related document(s)[3509], [3478], [3738]). (Gomez, Jessica)
Dkt. No. 3741	Letter to The Honorable Martin Glenn Re: I do believe a 1127(a) violation did occur and I would motion to request a hearing the matter, etc. (related document(s)1420) Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3742	Letter to The Honorable Martin Glenn, dated 10/8/2023 Re: Subpoena for production of documents (related document(s) 3714, 3724) Filed by Otis Davis. (Suarez, Aurea) (Entered: 10/10/2023)

Dkt. No. 3744	Letter to The Honorable Martin Glenn Re: Inequitable Subordination Section 510(c), Unfair and Inequitable Section 1129, etc. Filed by Thomas Anusic. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3745	Letter to The Honorable Martin Glenn Re: Nugenesis Report Filed by Carol Maunder. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3746	Letter to The Honorable Martin Glenn, dated 10/9/2023 Re: Comment on Request for Clarifications, Additions, and Modifications to Confirmation Hearing Procedures (related document(s)[3356], [3478], [3738]) Filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3747	Letter to The Honorable Martin Glenn Re: Request to allow new evidence in providing the petition date price for CEL token requested by the court Filed by Maria Helioti. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3748	Transcript regarding Hearing Held on 10/5/2023 At 10:03 AM RE: Hybrid Confirmation Hearing.; Motion For Entry Of An Order (I) Approving The Settlement By And Between The Debtors And Walter Johnson And (II) Granting Related Relief.; Etc. Remote electronic access to the transcript is restricted until 1/8/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) [3482], [3474], [3473], [3522], [3472], [3504], [3503]). Notice of Intent to Request Redaction Deadline Due By 10/17/2023. Statement of Redaction Request Due By 10/31/2023. Redacted Transcript Submission Due By 11/13/2023. Transcript access will be restricted through 1/8/2024. (Ramos, Jonathan)
Dkt. No. 3749	Letter to The Honorable Martin Glenn Re: Allowing new Expert Evidence for CEL token petition date price. Filed by Jonathan Kelly. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3750	Letter to The Honorable Martin Glenn Re: In Response To Mr. Davis' Letter Re: Discovery Dispute (related document(s)3742) Filed by Daniel Frishberg. (Suarez, Aurea) (Entered: 10/10/2023)
Dkt. No. 3751	Notice of Withdrawal of Confirmation Objection (related document(s)3527) filed by Jeffrey Chubak on behalf of Pharos Fund SP of Pharos Master SPC, Pharos USD Fund SP of Pharos Master SPC. (Chubak, Jeffrey) (Entered: 10/11/2023)
Dkt. No. 3752	Motion to Allow Expert Report of Hussein Faraj filed by Otis Davis. (Suarez, Aurea) (Entered: 10/11/2023)

Dkt. No. 3753	Statement /Post Hearing Supplemental Submission filed by Otis Davis. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3754	Letter to The Honorable Martin Glenn Re: Requesting review of the Nugenesis Report Filed by Shirley Thandiwe Carroll. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3755	Letter to The Honorable Martin Glenn Re: Requesting review of the Nugenesis Report Filed by Michael Cheng. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3756	Letter to the Court Re: Richard Phillips' "Comment on Request for Clarifications, Additions, and Modifications to Confirmation Hearing Procedures" (related document(s)[3746]) Filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3758	Objection to Confirmation of Plan /Limited Objection and Reservation of Rights to Debtors' Chapter 11 Plan (related document(s)3583, 3516, 3605, 3444, 3332, 3574) filed by Richard Phillips. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3765	Order signed on 10/11/2023 Denying Richard Phillips' Request (related document(s)[3746], [3509], [3756], [3740], [3478]). (Gomez, Jessica)
Dkt. No. 3767	Motion to Join (I) In Support Of My Limited Objection And Reservation Of Rights, (II) Joinder To United States Trustee's Objection To Confirmation Of Plan, And (III) In Rebuttal To Committee's Joinder To Debtors' Confirmation Brief (related document(s)3548, 3616, 3551) filed by Richard Phillips. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3768	Letter to The Honorable Martin Glenn Re: Request regarding the admission of new expert evidence in the matter of determining the petition date price for CEL tokens, a subject that has far-reaching consequences for the interests of creditors and stakeholders in the Celsius estate. Filed by Felipe Lucas. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3769	Statement Under Oath filed by Otis Davis. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3770	Statement /Exhibit and Witness List filed by Johan Bronge. (Suarez, Aurea)
Dkt. No. 3771	Letter to The Honorable Martin Glenn, dated 10/11/2023 Re: Request NUGENISIS document as expert testimony and add CEL token question to the ballot (related document(s)3745) Filed by Carol Maunder. (Suarez, Aurea) (Entered: 10/11/2023)

Dkt. No. 3772	Objection to Confirmation of Amended Plan /Objections to Debtors Proposed Plan and amendments after the balloting, best interests and fair and equitable treatment concerns, safety concerns. (related document(s)2807, 3577, 3116, 2358, 3319) filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3773	Letter to The Honorable Martin Glenn Re: Request the Court exercise its equitable discretion to grant an exception and admit the Nugensis Report as critical expert testimony. Filed by Shantel Higgins. (Suarez, Aurea) (Entered: 10/11/2023)
Dkt. No. 3780	Objection to Confirmation of Plan and Supporting Exhibits filed by David Schneider. (Suarez, Aurea)
Dkt. No. 3787	Letter to The Honorable Martin Glenn, dated 10/11/2023 Re: Requesting to Allow Expert Report of Hussein Faraj and CEL Token Evaluation (related document(s)3646, 3520, 3532, 3620, 3639, 3605, 3672, 3464, 3753, 3658, 3580, 3331, 3752, 3476) Filed by Michael Gonzalez. (Suarez, Aurea) (Entered: 10/12/2023)
Dkt. No. 3789	Letter to The Honorable Martin Glenn Re: Request the Court exercise its equitable discretion to grant an exception and admit the Nugensis Report as critical expert testimony. Filed by Francois R. Schaller. (Suarez, Aurea) (Entered: 10/12/2023)
Dkt. No. 3790	Letter to The Honorable Martin Glenn Re: Request the Court exercise its equitable discretion to grant an exception and admit the Nugensis Report as critical expert testimony. Filed by Yolande Schaller. (Suarez, Aurea) (Entered: 10/12/2023)
Dkt. No. 3796	Affidavit of Service of Muhammad Azeem Regarding Letter to the Honorable Martin Glenn Regarding Request for Additions or Modifications to Confirmation Hearing Procedures (related document(s)3520) filed by Kroll Restructuring Administration LLC.(Steele, Benjamin) (Entered: 10/12/2023)
Dkt. No. 3797	Order Signed on 10/12/2023 Requiring Otis Davis To Appear For Virtual Deposition. It is So-Ordered. (related document(s)[3794]) (Suarez, Aurea)
Dkt. No. 3800	Letter / Discovery Motion Regarding Confirmation Testimony & Evidence of Pro Se Creditor Richard Phillips Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3804	Order signed on 10/13/2023 Requiring Richard Phillips to Appear for Virtual Deposition (related document(s)[3800]). (Gomez, Jessica)

Dkt. No. 3806	Letter / Notice of Errata Regarding Previously Filed Letter (related document(s)3787) Filed by Michael Gonzalez. (Rouzeau, Anatin) (Entered: 10/13/2023)
Dkt. No. 3807	Letter Regarding Abiding by Court's Order Filed by Otis Davis. (Rouzeau, Anatin) (Entered: 10/13/2023)
Dkt. No. 3808	Letter Requesting an Exception and Admitting the Nugensis Report as Critical Expert Testimony Filed by Juanita Kolodychuk. (Rouzeau, Anatin) (Entered: 10/13/2023)
Dkt. No. 3809	Letter Request to Admit the CEL Report by Hussein Faraj, CEO of NuGenesis Filed by Jason Amerson. (Rouzeau, Anatin) (Entered: 10/13/2023)
Dkt. No. 3810	Objection / The Debtors' Responses and Objections to Exhibit Lists Submitted in Opposition to Confirmation of the Plan filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3811	Objection to Debtor Motion to Exclude Confirmation of Testimony of Oren Blonstein filed by Johan Bronge. (Rouzeau, Anatin) (Entered: 10/13/2023)
Dkt. No. 3814	Statement / Notice Regarding Official Committee of Unsecured Creditors' Confirmation Hearing Exhibits (related document(s)[3740], [3577], [3478], [3752]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Attachments: # (1) Appendix A # (2) Appendix B) (Colodny, Aaron)
Dkt. No. 3815	Statement / Debtors' Exhibits for Cross Examination for Matters Set for Hearing on October 16, 2023 filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/16/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3816	Statement / Debtors' Exhibits for Cross Examination for Matters Set for Hearing on October 16, 2023 filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/16/2023 at 02:00 PM at Courtroom 523 (MG) (Attachments: # (1) Exhibit 72 # (2) Exhibit 73 # (3) Exhibit 74 # (4) Exhibit 75 # (5) Exhibit 76 # (6) Exhibit 77 # (7) Exhibit 78 # (8) Exhibit 79 # (9) Exhibit 80 # (10) Exhibit 81 # (11) Exhibit 82 # (12) Exhibit 83 # (13) Exhibit 84 # (14) Exhibit 85 # (15) Exhibit 86 # (16) Exhibit 87 # (17) Exhibit 88 # (18) Exhibit 89 # (19) Exhibit 90 # (20) Exhibit 91 # (21) Exhibit 92 # (22) Exhibit 93 # (23) Exhibit 94 # (24) Exhibit 95 # (25) Exhibit 96 # (26) Exhibit 97 # (27) Exhibit 98 # (28) Exhibit 99 # (29) Exhibit 100 # (30) Exhibit 101 # (31) Exhibit 102 # (32) Exhibit 103 # (33) Exhibit 104 # (34) Exhibit 105 # (35) Exhibit 106 # (36) Exhibit 107 # (37) Exhibit 108 # (38) Exhibit 109 # (39) Exhibit 110 # (40) Exhibit 111 # (41) Exhibit

	112 # (42) Exhibit 113 # (43) Exhibit 114 # (44) Exhibit 115 # (45) Exhibit 116 # (46) Exhibit 117 # (47) Exhibit 118) (Sussberg, Joshua)
Dkt. No. 3817	The Debtors' and the Official Committee of Unsecured Creditors' Joint Motion to Exclude the Expert Testimony of Hussein Faraj
Dkt. No. 3828	Objection (related document(s)3802) filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/16/2023)
Dkt. No. 3830	Letter to The Honorable Martin Glenn Re: In Support of Johan Bronge's line of questioning regarding asset ownership. Filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/16/2023)
Dkt. No. 3831	Statement /Updated Exhibit List (related document(s)[3770]) filed by Johan Bronge. (Suarez, Aurea)
Dkt. No. 3833	Statement / Debtors' Exhibits for Cross Examination for Matters Set for Hearing on October 17, 2023 filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/17/2023 at 09:00 AM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3835	Motion to Allow/Motion seeking the production of an average calculation of the dilutive nature of CEL token by the Debtors at the Petition date price, within the same datasets and formulas as seen on the ballot [Exhibit 1], so that all creditors and parties of interest can compare the previous average recovery as seen on the ballot to one with CEL token at the Petition date. Filed by Artur Abreu. (Suarez, Aurea) (Entered: 10/16/2023)
Dkt. No. 3839	Statement / Debtors' Exhibits for Cross Examination for Matters Set for Hearing on October 17, 2023 filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/17/2023 at 09:00 AM at Courtroom 523 (MG) (Attachments: # (1) Exhibit 119 # (2) Exhibit 120 # (3) Exhibit 124 # (4) Exhibit 125 # (5) Exhibit 126 # (6) Exhibit 127 # (7) Exhibit 128 # (8) Exhibit 129 # (9) Exhibit 130) (Sussberg, Joshua)
Dkt. No. 3843	Letter to The Honorable Martin Glenn Re: Support for Recent Pro Se Motions on Behalf of CEL Token Holders in Celsius Network LLC, et al (related document(s)3835) Filed by James Foley. (Suarez, Aurea) (Entered: 10/18/2023)
Dkt. No. 3850	Transcript regarding Hearing Held on 10/16/2023 At 2:05 PM RE: Hybrid Confirmation Hearing. Remote electronic access to the transcript is restricted until 1/16/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 10/25/2023. Statement of Redaction Request Due By 11/8/2023. Redacted

	Transcript Submission Due By 11/20/2023. Transcript access will be restricted through 1/16/2024. (Ramos, Jonathan)
Dkt. No. 3851	Order signed on 10/18/2023 Establishing Deadlines and Procedures for Closing Arguments. Closing Arguments to be Heard on 10/30/2023 at 02:00 PM at Courtroom 523 (MG). (Anderson, Deanna)
Dkt. No. 3853	Letter to The Honorable Martin Glenn, dated 10/18/2023 Re: Request for 10 Minutes to Make a Closing Statement (related document(s)[3612], [3478]) Filed by Richard Phillips. (Suarez, Aurea)
Dkt. No. 3857	Declaration / Supplemental Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (related document(s)[841], [3560], [3574], [3319]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt No. 3858	Transcript regarding Hearing Held on 10/17/2023 At 9:03 AM RE: Hybrid Confirmation Hearing. Remote electronic access to the transcript is restricted until 1/18/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 10/27/2023. Statement of Redaction Request Due By 11/13/2023. Redacted Transcript Submission Due By 11/20/2023. Transcript access will be restricted through 1/18/2024. (Ramos, Jonathan)
Dkt. No. 3860	Letter / Requested Clarification to Closing Arguments Procedures (related document(s)[3851]) Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3861	Affidavit of Service
Dkt. No. 3864	Memorandum of Law / Debtors' Supplemental Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Certain Objections Thereto (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3866	Motion to Allow Rights of Creditor in Examination of Two Expert Witnesses, etc. filed by Otis Davis. (Suarez, Aurea) (Entered: 10/20/2023)
Dkt. No. 3867	Notice of Proposed Order / Notice of Filing of Revised Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates

	(related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3869	Statement / Seventh Notice of Filing of Plan Supplement (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 10/20/2023)
Dkt. No. 3870	Affidavit of Service re Extended Deadline for all Holders of Class 4 Claims (Convenience Claims) to opt out of the Class Claim Settlement (related document(s)[3857], [3560], [3574], [3319]) filed by Stretto Claims Agent.(Klamser, Robert)
Dkt. No. 3873	Letter to The Honorable Martin Glenn, dated 10/20/2023 Re: Request to make a closing statement supporting confirmation of the Joint Chapter 11 Plan of Reorganization (related document(s)3319) Filed by Daniel Frishberg. (Suarez, Aurea) (Entered: 10/23/2023)
Dkt. No. 3874	Motion to Join /Closing Brief In Support of Confirmation and Joins In All Relevant Parts With All Briefs Which Support The Plan. Filed by Daniel Frishberg. (Suarez, Aurea)
Dkt. No. 3876	Letter to The Honorable Martin Glenn, dated 10/20/2023 Re: Request to make closing statement. Filed by Otis Davis. (Suarez, Aurea)
Dkt. No. 3877	Letter to The Honorable Martin Glenn Re: Unfair treatment and alleged voting by the Debtor and ballot discrepancies Filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 10/23/2023)
Dkt. No. 3878	Motion to Allow/Motion To Enforce A Breach Of Settlement As A Result Of The Debtors' Failure To Distribute The Custody Settlement Initial Distribution In A Timely Manner And In Accordance To The Settlement Agreement. Filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 10/23/2023)
Dkt. No. 3879	Order signed on 10/23/2023 Clarifying Case Managment Procedures for Closing Arguments (Modification #1). Closing Arguments to be Heard on 10/30/2023 at 02:00 PM at Courtroom 523 (MG). (related document(s)[3851]) (Anderson, Deanna)
Dkt. No. 3881	Statement / Notice of Filing of Confirmation Hearing Transcripts (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/30/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3884	Statement / Supplemental Joint Admitted Exhibit List and List of Exhibits Where Judicial Notice is Sought for the Debtors' and the Official Committee of

	Unsecured Creditors' Case-In-Chief in Support of Confirmation filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3885	Statement / Admitted Exhibit List and List of Exhibits Where Judicial Notice was Given for the Pro Se Creditors' Case filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3886	Objection to Motion (related document(s)3866) filed by Daniel A. Frishberg. (Suarez, Aurea) (Entered: 10/24/2023)
Dkt. No. 3887	Letter to The Honorable Martin Glenn Re: Misclassification of Creditor Status in Celsius' Filed Voting Instructions and Refund Claim Dispute. Filed by Robert S. Dalley. (Suarez, Aurea) (Entered: 10/24/2023)
Dkt. No. 3889	Letter / Official Committee of Unsecured Creditors' Written Request to Make Closing Argument at the Confirmation Hearing (related document(s)[3879], [3577], [3851]) Filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3896	Letter to The Honorable Martin Glenn Re: Request to make a closing argument of up to 20 minutes in opposition to confirmation. Filed by Dimitry Kirsanov. (Suarez, Aurea)
Dkt. No. 3897	Letter to The Honorable Martin Glenn, dated 10/24/2023 Re: In Support of (related document(s)3835, 3878, 3877) Filed by Michael Gonzalez. (Suarez, Aurea) (Entered: 10/25/2023)
Dkt. No. 3898	Letter / Request for Closing Statement (related document(s)[3879], [3577], [3851]) Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3899	Letter /Written Request Of The Ad Hoc Borrowers To Make Closing Argument (related document(s)[3879], [3851]) Filed by David J. Adler on behalf of Ad Hoc Group of Borrowers. (Adler, David)
Dkt. No. 3900	Letter Ignat Tuganov Request to Make Closing Argument at the Confirmation Hearing (related document(s)[3879], [3577], [3851]) Filed by Jeffrey S. Sabin on behalf of Ignat Tuganov. (Sabin, Jeffrey)
Dkt. No. 3901	Letter Request for Participation in Closing Argument (re: Confirmation of Plan) Filed by Shara Claire Cornell on behalf of United States Trustee. (Cornell, Shara)
Dkt. No. 3902	Letter / Closing Statement Request Filed by Joyce A. Kuhns on behalf of Ad Hoc Group of Earn Account Holders including Immanuel Herrmann, Nicholas Farr and Brett Perry. (Kuhns, Joyce)

Dkt. No. 3903	Letter to The Honorable Martin GLenn, dated 10/25/2023 Re: Request to Make Closing Statement at Confirmation Hearing Re: Filed by Daniel A. Daniel A. Frishberg. (Suarez, Aurea)
Dkt. No. 3904	Affidavit of Service (Supplemental) re: Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief (Docket No. 2967), Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 2977), Notice of Filing of Revised Proposed Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Consenting Series B Preferred Holders and (II) Granting Related Relief (Docket No. 2998), Notice of Filing of Plan Supplement (Docket No. 3115), Second Notice of Filing of Plan Supplement (Docket No. 3273), Disclosure Statement Relating to the Joint Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates Pursuant (Docket No. 3332), [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3336], Order (I) Approving the Adequacy of the Debtors Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsors Fees and Expenses, and (VI) Granting Related Relief (Docket No. 3337), [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3381], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3458], Sixth Notice of Filing of Plan Supplement (Docket No. 3583) (related document(s)[3115], [3458], [2977], [3583], [3337], [2998], [2967], [3336], [3273], [3332], [3381]) filed by Stretto, Inc.(Klamser, Robert)
Dkt. No. 3906	Letter to The Honorable Martin Glenn, dated 10/25/2023 Re: In support of Dimitry Kirsanovs letter which states, in sum and substance, that his vote was changed without his knowledge or consent, with respect to the Custody Class, etc. (related document(s)3864, 3877) Filed by Otis Davis. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3907	Letter to The Honorable Martin Glenn, dated 10/25/2023 Re: Requesting the opportunity to deliver a closing statement lasting no more than 10 minutes regarding the confirmation of the Plan. (related document(s)3612, 3478) Filed by Artur Abreu. (Suarez, Aurea) (Entered: 10/26/2023)

Dkt. No. 3908	Response , Objection And Request For Relief To Debtors' Supplemental Memorandum Of Law In Support Of Confirmation Of The Joint Chapter 11 Plan Of Reorganization Of Celsius Network, LLC And Its Debtor Affiliates And Omnibus Reply To Certain Objections Thereto, And To The Revised Proposed Findings Of Fact, Conclusions Of Law, And Order Confirming The Modified Joint Chapter 11 Plan (related document(s)3867, 3864) filed by Johan Bronge. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3909	Letter Request to Make Closing Argument (related document(s)[3879], [3851]) Filed by Therese Scheuer on behalf of U.S. Securities and Exchange Commission. (Scheuer, Therese)
Dkt. No. 3910	Letter to The Honorable Martin Glenn, dated 10/24/2023 Re: Request that the Court grant me a maximum of ten (10) minutes to make a closing argument (related document(s)[3879], [3577], [3851]) Filed by Immanuel J. Herrmann. (Suarez, Aurea)
Dkt. No. 3911	Letter to The Honorable Martin Glenn, dated 10/23/2023 Re: My concerns about balloting discrepancies in the Celsius Chapter 11 hearing, and Kirkland and Elliss entangled in this matter. Filed by Carol Maunder. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3912	Letter to The Honorable Martin Glenn, dated 10/25/2023 Re: Request to make closing argument of up to 10 minutes and an additional 10 minutes for possible rebuttal. Filed by Johan Bronge. (Suarez, Aurea)
Dkt. No. 3913	Statement /Exhibit A - The draft demonstrative in the format of a PowerPoint presentation to be used in support of my Closing Argument scheduled for October 30, 2023. (related document(s)3879, 3851) filed by Richard Phillips. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3914	Statement / Official Committee of Unsecured Creditors' Confirmation Hearing Closing Argument Presentation (related document(s)[3577], [3851]) filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron)
Dkt. No. 3915	Statement / Notice of Filing of Debtors' Confirmation Hearing Closing Presentation filed by Joshua Sussberg on behalf of Celsius Network LLC. with hearing to be held on 10/30/2023 at 02:00 PM at Courtroom 523 (MG) (Sussberg, Joshua)
Dkt. No. 3916	Motion to Authorize /Motion for Declaratory Judgment Excluding Preferential Withdrawal Exposure Based on Ordinary Business Terms Pursuant to Section 547(c)(2) of the Bankruptcy Code. Filed by John Ankeney. (Suarez, Aurea) (Entered: 10/26/2023)

Dkt. No. 3918	Statement /Demonstratives for Closing Argument in Opposition to Confirmation filed by Dmitry Kirsanov. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3919	Letter to The Honorable Martin Glenn, dated 10/26/2023 Re: Request to reserve time to make a closing argument in support of Schneiders Objection to Plan Confirmation, with an estimated time of 10 minutes. I also request to reserve time to make rebuttal arguments if necessary. Filed by David Schneider. (Suarez, Aurea)
Dkt. No. 3920	Letter to The Honorable Martin Glenn Re: Request to include additional forgotten demonstrative to demonstratives already filed, and request for clarification as to what constitutes a demonstrative, and, if needed, request to amend my submitted demonstrative to meet any requirements by the court for my submissions to qualify as demonstratives Filed by Cathy Lau. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3921	Letter /SECOND Letter to The Honorable Martin Glenn, dated 10/26/2023 Re: Request to have my demonstratives that were submitted incorrectly (plus an additional demonstrative) permitted for use in my Closing Statement (related document(s)3920) Filed by Cathy Lau. (Suarez, Aurea) (Entered: 10/26/2023)
Dkt. No. 3922	Letter to The Honorable Martin Glenn, dated 10/26/2023 Re: Request up to 30 minutes to make a Closing Argument, and also request that time be reserved to make a rebuttal argument, if necessary. (related document(s)[3920], [3921]) Filed by Cathy Lau. (Suarez, Aurea)
Dkt. No. 3923	Order signed on 10/26/2023 Granting Requests to Make Closing Arguments (related document(s)[3879], [3851]) (Bush, Brent)
Dkt. No. 3924	Letter to The Honorable Martin Glenn, dated 10/26/2023 Re: Request to know why my request to make a closing statement was not included in approved submissions, when it was submitted by me at 12:00:19 Pacific Time (3:00:19 New York Time) (related document(s)[3923], [3922]) Filed by Cathy Lau. (Suarez, Aurea)
Dkt. No. 3926	Order, Signed on 10/27/2023, Granting Requests to Make Closing Arguments (Modification #1). (related document(s)[3923]) (Anderson, Deanna)
Dkt. No. 3927	Motion to Join , Response, Objection and Request for Relief (related document(s)3867, 3864, 3908) filed by Michael D. Windom. (Suarez, Aurea) (Entered: 10/27/2023)
Dkt. No. 3929	Statement /Closing Brief In Support Of My Limited Objection And Reservation Of Rights To Debtors Chapter 11 Plan (related document(s)3483,

	3758, 3337, 3550, 2759, 3516, 3869, 3444, 3332, 2902, 3590, 3583, 3592, 3574) filed by Richard Phillips. (Suarez, Aurea) (Entered: 10/27/2023)
Dkt. No. 3934	Declaration / Eleventh Declaration of Gregory F. Pesce in Support of The Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022 (related document(s)[3590], [2533], [814], [2140], [1215], [2589], [1727], [2100], [603], [3625], [829]) filed by Gregory F Pesce on behalf of The Official Committee of Unsecured Creditors. (Pesce, Gregory)
Dkt. No. 3935	Statement / Eighth Notice of Filing of Plan Supplement (related document(s)3577) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 10/30/2023)
Dkt. No. 3937	Notice of Proposed Order / Notice of Filing of Further Revised Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates (related document(s)[3577]) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua)
Dkt. No. 3938	Statement /Proposed Findings of Fact, Conclusions of Law, And Additional Briefing for Objection to Confirmaiton of Plan (related document(s)3582, 393, 3332, 3547) filed by David Schneider. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3939	Statement /Closing Brief Objecting to Plan of Confirmaiton and \$0.25 Cel Token Settlement (related document(s)3688, 2291, 3646, 3891, 1956, 3716, 3694, 3647, 974, 3332, 2271, 3629, 3577, 3628, 3717, 2771, 3721, 3877, 3729, 3625) filed by Otis Davis. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3940	Letter to The Honorable Martin Glenn Re: In Support of John Bronge's Request for Collateral Ownership (related document(s)3827, 3908) Filed by Thomas Anusic. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3942	Response /AMENDMENT TO Proposed Findings of Fact, Conclusions of Law, And Additional Briefing for Objection to Confirmaiton of Plan to add citation to Table of Authoriities (related document(s)3758, 3938, 3582, 3885, 3332, 3881, 3851, 3547, 3780) filed by David Schneider. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3943	Motion to Join , and Request to Restore the Litigation Oversight Committee's Oversight of Hiring and Budget Decisions (related document(s)3869, 3928, 3929) filed by Cameron Crews. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3944	Motion to Authorize /AMENDED Motion for Declaratory Judgment Excluding Preferential Withdrawal Exposure Based on Ordinary Business Terms/Ordinary Course of Business Pursuant to Section 547(e)(2) of the

	Bankruptcy Code (related document(s)3916) filed by John Ankeney. (Suarez, Aurea) (Entered: 10/30/2023)
Dkt. No. 3950	Letter /Response Of The Ad Hoc Group Of Borrowers With Agreed Language With Respect To Paragraph 269 Of The Proposed Confirmation Order (ECF Doc. # 3937) (related document(s)3937) Filed by David J. Adler on behalf of Ad Hoc Group of Borrowers. (Adler, David) (Entered: 10/31/2023)
Dkt. No. 3954	Letter to The Honorable Martin Glenn, dated 11/1/2023 Re: Suggested alternative language with respect to the proposed confirmation order. (related document(s)3937) Filed by Johan Bronge. (Suarez, Aurea) (Entered: 11/01/2023)
Dkt. No. 3955	Letter /AMENDED Letter to The Honorable Martin Glenn, dated 11/1/2023 Re: Suggested alternative language with respect to the proposed confirmation order. (related document(s)3954) Filed by Johan Bronge. (Suarez, Aurea) (Entered: 11/01/2023)
Dkt. No. 3956	Letter to The Honorable Martin Glenn Re: Request for the court to convert this matter into a Chapter 7 Bankruptcy proceeding. Filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 11/01/2023)
Dkt. No. 3958	Transcript regarding Hearing Held on 10/30/2023 At 2:02 PM RE: Hybrid Closing Arguments Related To Plan Confirmation. Remote electronic access to the transcript is restricted until 1/31/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 11/9/2023. Statement of Redaction Request Due By 11/27/2023. Redacted Transcript Submission Due By 12/4/2023. Transcript access will be restricted through 1/31/2024. (Ramos, Jonathan)
Dkt. No. 3961	Letter to The Honorable Martin Glenn Re: Correction to suggested alternative language with respect to paragraph 269 of Proposed Plan Confirmation Order. (related document(s)3937, 3908) Filed by Johan Bronge. (Suarez, Aurea) (Entered: 11/03/2023)
Dkt. No. 3967	Letter to The Honorable Martin Glenn Re: Critical Balloting Integrity Discrepancies, etc. Filed by Dimitry Kirsanov. (Suarez, Aurea) (Entered: 11/07/2023)
Dkt. No. 3972	Findings of Fact, Conclusions of Law, and Order Signed on 11/9/2023 Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and its Debtor Affiliates. (Anderson, Deanna)

Dkt. No. 3974	Memorandum Opinion signed on 11/9/2023 Approving the CEL Token Settlement and Resolving Issue of Collateral Ownership in the Modified Joint Chapter 11 Plan of Celsius Network and its Debtor Affiliates. (related document(s)[3972]) (Anderson, Deanna)
Dkt. No. 3999	Statement /Notice of Filing of Transcript of Hearing on Closing Arguments Related to Confirmation of the Plan held on October 30, 2023. (related document(s)[3577], [3881]) filed by Dmitry Kirsanov. (Suarez, Aurea)
Dkt. No. 4039	Notice of Appeal filed by Rick Phillips
Dkt. No. 4089	Corrected Memorandum Opinion Signed on 11/9/2023 Approving CEL Token Settlement and Resolving Issue of Collateral Ownership in the Modified Joint Chapter 11 Plan of Celsius Network and its Debtors Affiliates